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11
12 **UNITED STATES BANKRUPTCY COURT**
13 **NORTHERN DISTRICT OF CALIFORNIA**
14 **OAKLAND DIVISION**
15

16 In re
17 GALILEO LEARNING, LLC,
18
19 Debtor.¹

Case Nos. 20-40857 (RLE)
20-40858 (RLE)
Chapter 11
(Jointly Administered)

20 In re
21 GALILEO LEARNING FRANCHISING
22 LLC,
23
24 Debtor.

[PROPOSED] ORDER GRANTING JOINT MOTION FOR ENTRY OF ORDER SHORTENING TIME

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26 ¹ These cases are being jointly administered, and all documents for either case should
27 be filed under lead case number 20-40857 (RLE). The last four digits of the Debtors'
28 federal tax identification numbers are as follows: Galileo Learning, LLC (9453) and Galileo Learning Franchising LLC (5638). The mailing address for the Debtors is 1021 3rd Street, Oakland, CA 94607.

1 This cause coming to be heard on the Joint Motion of Debtor and Class Action
2 Plaintiffs for Entry of Order Shortening Time for Hearing on (a) Disclosure Statement
3 Motion and (b) Class Action Settlement Motion (the "Motion"), and the Court having
4 considered the Motion and the Declaration of Neal L. Wolf and the Declaration of Keith
5 Bencher in support thereof, and good cause appearing therefor,

6 **IT IS HEREBY ORDERED THAT:**

- 7 1. The Motion is GRANTED as set forth herein.
- 8 2. The hearing on Motion for Entry of an Order: (i) Approving Debtor's
9 Disclosure Statement; (ii) Establishing Solicitation and Voting Procedures; and (iii)
10 Scheduling Hearing and Establishing Notice and Objection Procedures with Respect to
11 Confirmation of Debtor's First Amended Plan of Reorganization (the "Disclosure
12 Statement Motion") is set for December 22, 2020 at 11:00 a.m.
- 13 3. The hearing on Joint Motion by Class Representatives and Debtor for Order
14 (1) Preliminarily Approving Class Settlement, (2) Appointing Settlement Administrator, (3)
15 Approving Form and Manner of Notice to Class Members, (4) Scheduling Final Approval
16 Hearing, and (5) Granting Related Relief (the "Class Action Settlement Motion") is set for
17 December 22, 2020 at 11:00 a.m.
- 18 4. Debtor shall provide notice stating that the hearing on the Disclosure
19 Statement Motion is set for December 22, 2020 at 11:00 a.m. (prevailing Pacific Time), in
20 the form attached to the Motion as **Exhibit D** (the "Disclosure Statement Hearing
21 Notice"), to: (a) the United States Trustee for the Northern District of California, Oakland
22 Division, (b) all known creditors, including counsel for the Committee, all persons or
23 entities listed on the Schedules, and all known contract counterparties, as listed on the
24 Debtor's creditor matrix filed with the Bankruptcy Court, (c) the Securities and Exchange
25 Commission, and (d) all parties that have, pursuant to Bankruptcy Rule 2002, formally
26 appeared or requested service in this Chapter 11 Case.
- 27 5. Debtor is permitted to serve the Disclosure Statement Hearing Notice via
28 email where available and is required to serve by U.S. Mail only if (a) Galileo does not

1 have an email address for the creditor, equity security holder, or other party in interest or
2 (b) Galileo receives notification that the email to the creditor, equity security holder, or
3 other party in interest was undeliverable.

4 6. The form and manner of service of the Disclosure Statement Hearing
5 Notice substantially complies with Bankruptcy Rules 2002 and 3017, and B.L.R. 3017-1,
6 and Galileo need not provide any other or further notice of the hearing on the Disclosure
7 Statement Motion.

8 7. Debtor shall provide notice stating that the hearing on the Settlement
9 Motion is set for December 22, 2020 at 11:00 a.m. (prevailing Pacific Time), in the form
10 attached to the Motion as **Exhibit E** (the "Settlement Motion Hearing Notice"), to (a) the
11 United States Trustee for the Northern District of California, Oakland Division, (b) all
12 known creditors, including counsel for the Committee, all persons or entities listed on the
13 Schedules, and all known contract counterparties, as listed on the Debtor's creditor
14 matrix filed with the Bankruptcy Court, and (c) all parties that have, pursuant to
15 Bankruptcy Rule 2002, formally appeared or requested service in this Chapter 11 Case.

16 8. Debtor is permitted to serve the Settlement Motion Hearing Notice via
17 email where available and is required to serve by U.S. Mail only if (a) Galileo does not
18 have an email address for the creditor, equity security holder, or other party in interest or
19 (b) Galileo receives notification that the email to the creditor, equity security holder, or
20 other party in interest was undeliverable.

21 9. The form and manner of service of the Settlement Motion Hearing Notice
22 substantially complies with Bankruptcy Rules 2002 and 9019, and the Parties need not
23 provide any other or further notice of the hearing on the Settlement Motion Hearing
24 Notice.

25
26 *** END OF ORDER ***
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