

Potential Available Funds for Distribution	01/31/21
ASSETS	
Cash On Hand on Liquidation Date	\$921,818
Inventory (1)	\$217,477
Total Assets	\$1,139,295
LIABILITIES	
Secured Debt (2)	\$509,900
Chapter 11 Administrative Claims (3)	\$750,000
Accrued Vacation Liability	\$335,312
Chapter 7 Trustees Fees	\$175,000
Chapter 7 Professional Fees	\$300,000
Total Liabilities	\$2,070,212
Potential Available Funds for Distribution	(\$930,916)
Unsecured Priority Claims (4) (5)	\$4,351,275
Funds Distributed to All Creditors Other than Secured and Administrative Claims	None

(1) Assumed 10% of book value.

(2) EIDL. Excludes \$15,137.66 of interest.

(3) Accrued and expected legal and noticing expenses through liquidation date.

(4) Excludes \$1.18mm of "Allowed" chargebacks and \$130K of customer credit used to-date.

(5) Excludes \$5.57mm of Customer Creditors who elected the 110% Credit or 50% Off coupon in the May 2020 Settlement.